



**PATIENT DEMOGRAPHICS**

REVISED 2-10-23

**Date:** \_\_\_\_\_

Name: \_\_\_\_\_ DOB \_\_\_\_\_ Age \_\_\_\_\_ Marital Status \_\_\_\_\_

Social Security #: \_\_\_\_\_ Religion \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City, St, Zip \_\_\_\_\_

Circle Primary Phone# Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

**Lab results may be emailed to you after Dr. Schultis reviews your chart. If acceptable please provide email address:**  Yes  No email: \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**Spouse/Guardian** \_\_\_\_\_ Home# \_\_\_\_\_ Cell# \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**Cash Pay**  **Primary Insurance Company Name** \_\_\_\_\_

Name of Insured \_\_\_\_\_ Relationship \_\_\_\_\_ DOB \_\_\_\_\_

Social Security # \_\_\_\_\_ Home # \_\_\_\_\_ Cell# \_\_\_\_\_

**Primary Care Physician** \_\_\_\_\_ **Referred by** \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Preferred Pharmacy \_\_\_\_\_ Phone \_\_\_\_\_

**Pharmacy Benefit Management (PBM) Consent**

E-Prescribing is defined as a physician's ability to electronically send an accurate, error free and understandable prescription directly to a pharmacy. Medication History Transactions provides the physician with information about medications that the patient is already taking prescribed by any provider. **Select One**  **I Consent**  **I Deny Consent**

**Notify in Case of Emergency:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**May we call you at:** Home: YES NO Cell: YES NO Work: YES NO

**May we leave a message at:** Home: YES NO Cell: YES NO Work: YES NO

**I hereby authorize Dr. Stefanie A Schultis and/or her staff to communicate my test results and/or my medical records to the following:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**Patient/Responsible Party Signature** \_\_\_\_\_ **Date** \_\_\_\_\_



**STEFANIE A. SCHULTIS, M.D**  
Women's Health Questionnaire

PATIENT: The purpose of this questionnaire is to help you remember everything that should be checked by the doctor. Please fill it out completely.  
**PLEASE PRINT**

Name: \_\_\_\_\_ DOB \_\_\_\_\_ AGE \_\_\_\_\_ Marital Status M D S W

**CIRCLE THE MAIN REASON YOU CAME TO SEE THE DOCTOR**

- (1) Pain (2) Irregular Bleeding (3) Possible Pregnancy (4) Discharge (5) Urinary Symptoms (6) For cancer test
- (7) Family Planning (8) Second Opinion (9) Annual Exam (10) Other conditions: \_\_\_\_\_

**MENSTRUATION:** Started at age \_\_\_\_\_ Number of days from start of one period to start of the next period \_\_\_\_\_  
Number of days period lasts \_\_\_\_\_ Date of last period (1<sup>st</sup> day) \_\_\_\_\_

**OBSTETRIC HISTORY:** How many times have you been pregnant? \_\_\_\_\_ How many full term babies did you have? \_\_\_\_\_  
Prematures? \_\_\_\_\_ Miscarriages? \_\_\_\_\_ Still borns? \_\_\_\_\_ Ages of children? \_\_\_\_\_

Number of vaginal deliveries and year? \_\_\_\_\_

Number of C-Sections and year? \_\_\_\_\_

**Please list your physicians (internists, surgeons, etc.**

\_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_ Address \_\_\_\_\_

**Please list any past or present medical conditions (i.e., Diabetes, Hypertension, Blood Clots, Asthma)**

\_\_\_\_\_

\_\_\_\_\_

**Are you presently taking any medications, supplements or vitamins?**

\_\_\_\_\_

\_\_\_\_\_

**Have you ever been hospitalized for anything other than operations and childbirth? If so, please list.**

\_\_\_\_\_

**Have you ever had surgery? Please list operations and dates:**

\_\_\_\_\_

\_\_\_\_\_

Have you ever had any serious injuries? Yes No \_\_\_\_\_

Have you ever had any blood transfusions? Yes No \_\_\_\_\_

Are you allergic to any medications? Yes No Please list with reaction: \_\_\_\_\_

To whom may we leave results of laboratory tests and medical information if you are not available?

Name \_\_\_\_\_ Phone \_\_\_\_\_

When you have completed this form, the nurse will weigh you and check your blood pressure. You will then be taken into the doctor's office.  
Please feel free to tell the doctor your history in your own words. Thank you.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_





**Stefanie A. Schultis, M.D.**  
110 Lakeview Drive Suite 100  
Covington, LA 70433  
985-898-1940

## **Important Facts About Insurance Benefits**

### **Preventive and Screening Services**

Our office makes every effort to follow the current coding practices for reporting medical services as directed by Federal law and the American Medical Association. These regulations can be quite complicated and generate many questions from our patients. The purpose of this handout is to clear up any confusion caused by these complicated rules regarding the billing of Preventive and Screening Services.

The **Well Woman or Preventive Medicine** charges for services provided by our practice includes:

- The Preventive examination includes a complete history and examination in addition to a breast and pelvic exam. There will be questions about other medical conditions and counseling on risk factors such as smoking, diet and exercise, stress, self-breast exams, menopausal symptoms and hormone replacement therapy.
- Conveyance of Pap Smear specimen to the laboratory is included
- Appropriate laboratory and diagnostic tests, such as a mammogram and DEXA may be ordered and will be billed by those entities.

As outlined above, discussions about problems and conditions you are being treated for that are under control are considered an integral part of the Well Woman exam and cannot be billed as a "Sick Visit" under Federal Compliance Rules.

If a separate problem is identified during the course of the Well Woman or Preventive exam, we are required to submit our claims based on the documentation in the medical record of the service provided to you. This may require an additional charge to your insurance company resulting in another co-payment.

**Our doctors cannot comply with any requests to improperly alter the medical records for the purpose of obtaining payment by billing for a "Sick Visit" when no other major problems were evaluated.**

**You, as the patient will be responsible for all co-payments and deductibles at the time of service.**

Our business office will be happy to assist you with any questions.

We thank you for choosing us to assist you with your healthcare needs. Providing high quality healthcare remains our first priority.

Respectfully,

Stefanie A. Schultis, M.D.



**Stefanie A. Schultis, M.D.**  
110 Lakeview Drive Suite 100  
Covington, LA 70433  
985-898-1940

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted and required by law. It also describes your rights to access and control your protected health information. "Protected Health Information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

**Uses and Disclosures of Protected Health Information**

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, or your child, to pay your health care bill, to support the operation of the physician's practice, and any other use required by law.

**Treatment**

We will use and disclose your/your child's protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment**

Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital surgery may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations**

We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include, as Required by Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures**

Will be made only with your consent, authorization or opportunity to object unless required by law. You may revoke this authorization, at any time, in writing except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

#### Your Rights

Following is a statement of your rights with respect to your protected health information.

#### You have the right to inspect and copy your protected health information

Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information,

#### You have the right to request restriction of your protected health information.

This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If your physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us. upon request, even if you have agreed to accept this notice alternatively ( i.e., electronically)

#### You may have the right to have your physician amend your protected health information

If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice,

#### Complaints

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. We will not retaliate against you for filing a complaint.

This notice was published and becomes effective on/or before APRIL 14, 2013

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak to our HIPPA Compliance Officer, Heather Harris in person or by phone at 985-898-1940

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices:

Signature\_\_\_\_\_

Print Name\_\_\_\_\_ Date\_\_\_\_\_





**Stefanie A. Schultis, M.D.**  
110 Lakeview Drive Suite 100  
Covington, LA 70433  
985-898-1940

## **General Consent to Treat/Patient Authorization/Acknowledgement of Benefits Release**

The following are the conditions for services provided by Stefanie A. Schultis, M.D. for the patient whose name appears at the bottom of this page.

### **CONSENT FOR MEDICAL TREATMENT**

I/we voluntarily consent to medical treatment and diagnostic procedures provided by Stefanie A. Schultis, M.D. and other personnel. I/we consent to the testing deemed advisable by my physician. I/we acknowledge that no guarantees have been made as to the result of treatments or examinations.

### **AUTHORIZATION FOR RELEASE OF INFORMATION**

Stefanie A. Schultis, M.D. is authorized to release any medical information required in the processing of applications or submission of information for financial coverage, discharge planning, further medical treatment, insurance and/or any third party payer, test results and findings made during the course of the examination or treatment. I/we agree to release of medical and other information about me given to government federal or state regulatory agencies as required by law.

### **ASSIGNMENT OF INSURANCE BENEFITS**

I/we guarantee payment of all charges made for or on account of the patient and I/we assign our rights in any insurance benefits or other funding to the practice of Stefanie A. Schultis, M.D. I/we understand that I am responsible for any charges not covered by insurance or other forms of benefits. I/we shall pay all collection fees and costs. For Medicare beneficiaries: I/we have provided all necessary information for proper assignment of Medicare benefits.

### **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I/we have received a copy of the NOTICE OF PRIVACY PRACTICES. The notice describes how my health information may be used or disclosed. I understand that I should read it carefully. I am aware that the NOTICE MAY BE CHANGED at any time.

Date \_\_\_\_\_

\_\_\_\_\_  
Patient Signature / Legal Guardian